Khambatta Securities Ltd.
ESTD. 1918

SIXTH SENSE analytics ... beyond the obvious

Date: February 12, 2025

To,

MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Subject: Addendum to Red Herring Prospectus

Ref.: Initial Public Issue of up to 20,20,000 Equity Shares of Face Value of Rs. 10/- each of 'P S Raj Steels Limited'.

Dear Sir,

This has reference to the above-cited subject wherein some updated information/ current status of litigations have been mentioned in the chapter titled "**Outstanding Litigations and Material Developments**" beginning on the page 271 of Red Herring Prospectus.

Thanking you.

Yours sincerely,

For Khambatta Securities Limited

KHAMBATTA SECURITIES LTD.

Chandan Mishra
(Authorized Signatory)